

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re :
RESIDENTIAL CAPITAL, LLC, et al.,¹ : **Chapter 11**
: **Case No. 12-12020 (MG)**
: **(Jointly Administered)**
Debtors. :
-----X

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Clarissa D. Cu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors.

A. On September 12, 2013, at my direction and under my supervision, employees of KCC caused the following document to be served via First Class Mail upon the service list attached hereto as **Exhibit A**:

- **Notice of (I) Approval of Disclosure Statement, (II) Deadline for Voting on Plan, (III) Hearing to Consider Confirmation of Plan, and (IV) Deadline for Filing Objections to Confirmation of Plan**, attached hereto as **Exhibit B**

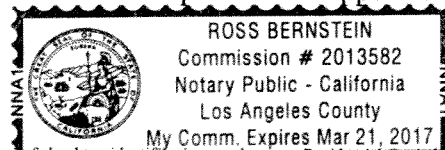
Dated: September 26, 2013


Clarissa D. Cu

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 26th of September, 2013, by Clarissa D. Cu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor, are: ditech, LLC (7228); DOA Holding Properties, LLC (4257); DOA Properties IX (Lots-Other), LLC (3274); EPRE LLC (7974); Equity Investment I, LLC (2797); ETS of Virginia, Inc. (1445); ETS of Washington, Inc. (0665); Executive Trustee Services, LLC (8943); GMAC Model Home Finance I, LLC (8469); GMAC Mortgage USA Corporation (6930); GMAC Mortgage, LLC (4840); GMAC Residential Holding Company, LLC (2190); GMAC RH Settlement Services, LLC (6156); GMACM Borrower LLC (4887); GMACM REO LLC (2043); GMACR Mortgage Products, LLC (6369); GMAC-RFC Holding Company, LLC (3763); HFN REO Sub II, LLC (N/A); Home Connects Lending Services, LLC (9412); Homecomings Financial Real Estate Holdings, LLC (6869); Homecomings Financial, LLC (9458); Ladue Associates, Inc. (3048); Passive Asset Transactions, LLC (4130); PATI A, LLC (2729); PATI B, LLC (2937); PATI Real Estate Holdings, LLC (5201); RAHI A, LLC (3321); RAHI B, LLC (3553); RAHI Real Estate Holdings, LLC (5287); RCSFJV204, LLC (2722); Residential Accredited Loans, Inc. (8240); Residential Asset Mortgage Products, Inc. (5181); Residential Asset Securities Corporation (2653); Residential Consumer Services of Alabama, LLC (5449); Residential Consumer Services of Ohio, LLC (4796); Residential Consumer Services of Texas, LLC (0515); Residential Consumer Services, LLC (2167); Residential Funding Company, LLC (1336); Residential Funding Mortgage Exchange, LLC (4247); Residential Funding Mortgage Securities I, Inc. (6294); Residential Funding Mortgage Securities II, Inc. (8858); Residential Funding Real Estate Holdings, LLC (6505); Residential Mortgage Real Estate Holdings, LLC (7180); RFC Asset Holdings II, LLC (4034); RFC Asset Management, LLC (4678); RFC Borrower LLC (5558); RFC Constructing Funding, LLC (5730); RFC REO LLC (2407); RFC SFJV-2002, LLC (4670); RFC-GSAP Servicer Advance, LLC (0289)

EXHIBIT A

| CREDITORNAME | CREDITORNOTICENAME | ADDRESS1 | ADDRESS2 | ADDRESS3 | CITY | ST | ZIP | COUNTRY |
|---------------------------------------|--------------------|-------------------------|------------|----------|-----------------|----|------------|---------|
| 1010data, Inc | | 230 Park Ave | 27th floor | | New York | NY | 10169 | |
| 1010data, Inc | Greg Munves | 80 Broad Street | 34th floor | | New York | NY | 10004 | |
| AboveNet Communications, Inc. | Chris Alexander | 360 Hamilton Ave | | | White Plains | NY | 10601 | |
| AboveNet Communications, Inc. | David Lovett | 360 Hamilton Ave | | | White Plains | NY | 10601 | |
| Accenture | | 3000 Town Center | Suite 2400 | | Southfield | MI | 48075 | |
| Accenture | Glen Gienko | 161 N Clark St | | | Chicago | IL | 60601 | |
| Access Legal Services | Wendy Alison Nora | 210 Second Street NE | | | Minneapolis | MN | 55413 | |
| Access Legal Services | Wendy Alison Nora | 310 Fourth Avenue South | Suite 141 | | Minneapolis | MN | 55415 | |
| Adele Marie Schneidereit | | 580 Dolliver Street | | | Pismo Beach | CA | 93449 | |
| Adele Marie Schneidereit | | 1015 Longview Avenue | | | Pismo Beach | CA | 93449 | |
| Advance Stamp Sign and Graphics | Steve Sitron | 14 Orchard Lane | | | Norristown | PA | 19403 | |
| Aguedo R. Caranto | | 600 Alto Penasco | | | El Paso | TX | 79912 | |
| Alan King and Company, Inc. | Alan King | 12647 Alcosta Blvd | Suite 480 | | San Ramon | CA | 94583 | |
| Altegrity C/O Kroll Factual Data, Inc | Cindy Bartlett | 5200 Hahns Peak Dr | | | Loveland | CO | 80538 | |
| Altegrity C/O Kroll Ontrack | Dana Meehan | 5151 California Avenue | | | Irvine | CA | 92617 | |
| Altegrity C/O Kroll Ontrack | Joel Vogel | 9023 Columbine Road | | | Eden Prairie | MN | 55347 | |
| Anderson McPharlin & Conners LLP | | 444 South Flower Street | 31st Floor | | Los Angeles | CA | 90071 | |
| Anet Aghajanyan | | 1150 Elm Avenue | | | Glendale | CA | 91201 | |
| Anet Aghajanyan | | 417 Fischer St. | | | Glendale | CA | 91205-1989 | |
| Angela Diane Scirpo-Heon | | 4 Fenwick Court | | | Mystic | CT | 06355 | |
| Anro Inc | | 222 Lancaster Ave. | | | Devon | PA | 19333 | |
| Anro Inc | Bernie Haughey | S Matlack St. | | | West Chester | PA | 19382 | |
| Archer Technologies | Cliff Rippe | 13200 Metcalf Avenue | Suite 300 | | Overland Park | KS | 66213 | |
| Artour Saroian | | 1218 Irving Avenue | | | Glendale | CA | 91201-1306 | |
| Artour Saroian | | 5958 Vineland Ave. 1 | | | North Hollywood | CA | 91601-1329 | |
| Artour Saroian | | 2007 Wilshire Blvd. | | | Los Angeles | CA | 90057-3506 | |
| Arzel L. Foster III | | P.O. Box 35322 | | | Detroit | MI | 48235-0322 | |
| AT&T | | 30500 Van Dyke | Ste 610 | | Warren | MI | 48093 | |
| AT&T | | 55 Corporate Drive | | | Bridgewater | NJ | 08807 | |

| CREDITORNAME | CREDITORTOTICENAME | ADDRESS1 | ADDRESS2 | ADDRESS3 | CITY | ST | ZIP | COUNTRY |
|---|------------------------|-----------------------------|---------------------|----------|---------------|---------------|------------|----------------|
| AT&T / BellSouth Telecommunications Inc. | David Lewis | 1155 Peachtree Street N.E. | | | Atlanta | GA | 30309 | |
| AT&T / BellSouth Telecommunications Inc. | Pat James | 2180 Lake Blvd | 10th Floor | | Atlanta | GA | 30319-6004 | |
| AT&T Capital Services Inc. | Tierra Motte | 13160 Collections Center Dr | | | Chicago | IL | 60693 | |
| AT&T Corporation | Nick Agganval | AT&T Way | | | Bedminster | NJ | 07921 | |
| AXIS CAPITAL GROUP / AXIS CAPITAL, Inc. | Melinda Kroeger | 308 N Locust | | | Grand Island | NE | 68801 | |
| BANK OF NEW YORK MELLON / The Bank of New York | | 2 North Lasalle St | Suite 1020 | | Chicago | IL | 60602 | |
| BANK OF NEW YORK MELLON / The Bank of New York | Georg Drake | 200 W Monroe St | Suite 1590 | | Chicago | IL | 60606 | |
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| Barbara Cruise | | 11403 Darlington Ave. | | | Bakersfield | CA | 93312 | |
| Bassford Remele, PA | Lewis A. Remele Jr. | 33 S. 6th Street | Suite 3800 | | Minneapolis | MN | 55402-3707 | |
| Bassford Remele, PA | Mark R. Bradford | 33 S. 6th Street | Suite 3800 | | Minneapolis | MN | 55402-3707 | |
| Bauer Law Firm, P.C. | Howard Gibbs Bauer Jr. | 700 Louisiana | Suite 3950 | | Houston | TX | 77002 | |
| BC Holdings GP Ltd. & other entities re Residential Capital | | Box 309 GT Ugland House | South Church Street | | George Town | Gr and Cayman | | Cayman Islands |
| Berke Berke and Berke | Andrew L. Berke | 420 Frazier Ave. | P.O. Box 4747 | | Chattanooga | TN | 37405 | |
| BLOOMBERG / BLOOMBERG FINANCE L.P. | | 731 Lexington Ave | | | New York | NY | 10022 | |
| BLOOMBERG / BLOOMBERG FINANCE L.P. | | 489 Park Avenue | | | New York | NY | 10022 | |
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| Bramson Plutzik Mahler and Birkhaeuser | Jennifer S. Rosenberg | 2125 Oak Grove Road | Suite 120 | | Walnut Creek | CA | 94598 | |
| Bramson Plutzik Mahler and Birkhaeuser | Robert M. Bramson | 2125 Oak Grove Road | Suite 120 | | Walnut Creek | CA | 94598 | |
| Brenda Granger | | 769 Joaquin Avenue | | | San Leandro | CA | 94577 | |
| c/o Gail Shinn | Prlap Inc. | 401 N. Tryon St. | Nc1-021-02-20 | | Charlotte | NC | 28255 | |
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| Carole Line Koumba | | 30 Stonebrook Place | | | Lawrenceville | GA | 30043 | |
| Cathryn Lafayette | | 20 Wisteria Boulevard | | | Covington | GA | 30016 | |

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| Cathryn Lafayette | | 440 Milton Drive | | | Covington | GA | 30016 | |
| Cecilia Gracian | | P.O. Box 11082 | | | Whittier | CA | 90603-0082 | |
| Charles Barker III | | 10350 N. Vancouver Way | #274 | | Portland | OR | 97217 | |
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| CISCO SYSTEMS / Cisco Systems Capital Corp. | Kelly Herrera | 170 West Tasman Drive | Mailstop SJC13/3 | | San Jose | CA | 95134 | |
| Clarence Matthews | | 2980 Deleher Court SE | | | Atlanta | GA | 30316 | |
| COBRA GREEN / Clayton Services, LLC | Peter Viusuez | 2 Corporate Drive | | | Shelton | CT | 06484 | |
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| Cohen Milstein Sellers & Toll PLLC | Daniel Brett Rehns | 88 Pine Street | 14th Floor | | New York | NY | 10005 | |
| Cohen Milstein Sellers & Toll PLLC | Joel Paul Laitman | 88 Pine Street | 14th Floor | | New York | NY | 10005 | |
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| Cohen Milstein Sellers & Toll PLLC | Kenneth Mark Rehns | 88 Pine Street | 14th Floor | | New York | NY | 10005 | |
| Cohen Milstein Sellers & Toll PLLC | Matthew B. Kaplan | 1100 New York Avenue, N.W. | Suite 500, West Tower | | Washington | DC | 20005 | |
| Cohen Milstein Sellers & Toll PLLC | Michael Benjamin Eisenkraft | 88 Pine Street | 14th Floor | | New York | NY | 10005 | |
| Cohen Milstein Sellers & Toll PLLC | Stephen Douglas Bunch | 1100 New York Avenue, N.W. | Suite 500, West Tower | | Washington | DC | 20005 | |
| Cohen Milstein Sellers & Toll PLLC | Steven Jeffrey Toll | 1100 New York Avenue, N.W. | Suite 500, West Tower | | Washington | DC | 20005 | |
| COMPASS GROUP / Compass Group USA, Inc. | William Daley/ Ed Ullrich | 2400 Yorkmont Rd | | | Charlotte | NC | 28217 | |
| COMPUTER SCIENCES / CSC | Joe Newsome | 4781 COMMERCIAL PLAZA | | | Winston-Salem | NC | 27104 | |
| COMVERSE TECHNOLOGY / VERINT AMERICAS INC/ Witness Systems Inc. | Brian Leslie | 300 Colonial Center Parkway | | | Roswell | GA | 30076 | |
| CONVERGYS / Convergys Customer Management Group, Inc. | Edith Bueno | 201 East Fourth St | Atrium One | | Cincinnati | OH | 45201 | |
| Cosmas Martial Medouovono | | 30 Stonebrook Place | | | Lawrenceville | GA | 30043 | |
| CROMER ELECTRIC / CROMER ELECTRIC INC | Douglas Cromer | 733 Stonegate Dr | | | Oakdale | PA | 15071 | |
| D.W. Grimsley Jr., P.C. | D.W. Grimsley Jr. | P.O. Box 130836 | | | Birmingham | AL | 35213 | |
| Dabretra Y. Thomas | | 3730 Hillcrest Drive | | | Los Angeles | CA | 90016-5704 | |

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|--|--------------------------------------|------------------------------|---------------|----------|---------------|----|------------|-------------|
| Damon J. Petticord, PC | Damon James Petticord | 7175 S.W. Bevelend St. | Suite 210 | | Tigard | OR | 97223 | |
| Darrell Elam | | 1811 North West 450th Road | | | Kingsville | MO | 64061 | |
| David Shaiken LLC | David M.S. Shaiken | P.O. Box 418 | | | Storrs | CT | 06268-0418 | |
| DBGM Associates LLC & Drawbridge ET AL | c/o National Corporate Research, LTD | 615 S. Dupont Hwy | | | Dover | DE | 19901 | |
| DELL / DELL, INC. | Gabriel Arias | 850 Asbury Dr | | | Buffalo Grove | IL | 60089 | |
| DELL / DELL, INC./ Pharos Financial Services c/o Dell Financial Services | | 12234 IH-35 | | | Austin | TX | 48265 | |
| DELL / DELL, INC./ Pharos Financial Services c/o Dell Financial Services | | One Dell Way | | | Roundrock | TX | 78682 | |
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| DELOITTE / Deloitte Tax, LLP | | 600 Renaissance Center | Suite 900 | | Detriot | MI | 48243 | |
| DELOITTE/ DELOITTE & TOUCHE LLP | | PO BOX 7247-6446 | | | Philadelphia | PA | 19170-6446 | |
| DELOITTE/ DELOITTE & TOUCHE LLP | | 4152 Collection Center Dr | | | Chicago | IL | 60693-0041 | |
| Denise Subramaniam | | 13865 S.W. Walker Road | | | Beaverton | OR | 97005 | |
| DEUTSCHE BANK / THE WORLD MARKETS COMPANY PLC | | 525 FERRY ROAD | | | EDINBURGH | | EH5 2AW | UK |
| DIGITAL RISK / DigitalRisk, LLC | Edward Santos | 2301 Maitland Center Parkway | Suite 165 | | Maitland | FL | 32751 | |
| DIGITAL RISK / DigitalRisk, LLC | Jeffrey Taylor | 13455 Noel Road | 16th Floor | | Dallas | TX | 75240 | |
| DIMENSION DATA HOLDINGS / DIMENSION DATA | | 11006 Rushmore Drive | Suite 300 | | Charlotte | NC | 28277 | |
| DIMENSION DATA HOLDINGS / DIMENSION DATA | Attn Contract Group | 1 Penn Plaza | #1600 | | New York | NY | 10119 | |
| DIMENSION DATA HOLDINGS / DIMENSION DATA | Michael Brown | PO BOX 171168 | | | SAN ANTONIA | TX | 78217 | |
| DIMENSION DATA HOLDINGS / DIMENSION DATA | Michael Brown | PO BOX 403667 | | | Atlanta | GA | 30384-3667 | |
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| DOCUMENT TECHNOLOGIES / DATICON EED/ DTI of Washington DC | David Barrett | 2 Ravinia Drive | Suite 850 | | Atlanta | GA | 30346 | |
| Drawbridge (Suisse) Sarl | | Place de Longemalle 6-8 | | | Geneve | | 01204 | Switzerland |
| Egan Flanagan & Cohen, PC | Edward J. McDonough Jr. | 67 Market Street | P.O. Box 9035 | | Springfield | MA | 01102-9035 | |
| Egan Flanagan & Cohen, PC | John J. Egan | 67 Market Street | P.O. Box 9035 | | Springfield | MA | 01102-9035 | |
| Egan Flanagan & Cohen, PC | Stephen E. Spelman | 67 Market Street | P.O. Box 9035 | | Springfield | MA | 01102-9035 | |
| Elmer Vinton Dunham | | 4110 SE Hawthorne Blvd. | #266 | | Portland | OR | 97214 | |
| EMC / EMC Corporation | | 20255 VICTOR PARKWAY | | | LIVONIA | MI | 48152 | |
| EMC / EMC Corporation | | 4246 COLLECTIONS CENTER DR | | | Chicago | IL | 60693 | |
| EMC / EMC Corporation | Paul W Wainright | 171 South Street | | | Hopkinton | MA | 01748 | |
| EMC / RSA SECURITY, INC | Attn Contract Group | PO Box 49951 | | | Atlanta | GA | 31192 | |

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| EMC / RSA SECURITY, INC | Michael Onigman | 174 Middlesex Turnpike | | | Bedford | MA | 01730 | |
| EMC / RSA, The Security Division of EMC | | 176 South St | | | Hopkins | MA | 01748 | |
| EMC / VMWARE, INC | Luis Mata | 3401 Hillview Ave | | | Palo Alto | CA | 94304 | |
| EMERSON ELECTRIC / Emerson Network Power, Liebert Services Inc | Ronald Decker | 610 Executive Campus Dr | | | Westerville | OH | 43082 | |
| EMERSON ELECTRIC / LIEBERT CORPORATION | Nathan Holschuh | 1050 Dearborn Dr | | | Columbus | OH | 43085 | |
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| EQUIFAX / Equifax | J. Hall | 1550 Peachtree St N.W. | | | Atlanta | GA | 30309 | |
| EQUIFAX / EQUIFAX PLC | | Capital House | 25 Chapel ST | | London | | NW 5DS | UK |
| EQUIFAX / EQUIFAX PLC | | 3 New Augustus St | | | West Yorkshire | | BD1 5LL | UK |
| EQUIFAX / IXI CORPORATION | Hugh Lloyd-Thomas | 7927 Jones Branch Dr | Suite 400 | | McLean | VA | 22102 | |
| EQUIFAX / TALX Corporation | | 1850 Borman Ct. | | | St. Louis | MO | 63146 | |
| EQUIFAX / TALX Corporation | Tim Meeker | 11432 Lackland Rd | | | St. Louis | MO | 63146 | |
| EQUIFAX / TALX Corporation | William Canfield | 11432 Lackland Rd | | | St. Louis | MO | 63146 | |
| EXPERIAN / Experian Information Solutions, Inc. | | 34405 W. Twelve Mile Road | Suite-375 | | Farmington Hills | MI | 48331 | |
| EXPERIAN / Experian Information Solutions, Inc. | Scott Nenninger | 955 American Lane | | | Schaumburg | IL | 60173 | |
| EXPERIAN / Experian Information Solutions, Inc. | Theresa Wong | 475 Anton Blvd | | | Costa Mesa | CA | 92626 | |
| EXPERIAN / HITWISE PTY LTD | Debbie Dillon | Level 7 580 St. Kilda Road | | | Melbourne | VIC | 03004 | Australia |
| EXPERIAN / HITWISE PTY LTD | Katie Gu | 300 Park Avenue South | 9th Floor | | New York | NY | 10010 | |
| Fausone Bohn LLP | Christopher S. Frescoln | 41700 West Six Mile Road | Suite 101 | | Northville | MI | 48168 | |
| FEDERAL NATIONAL MORTGAGE ASSOCIATION / Fannie Mae | Cindy Keith | 3900 Wisconsin Ave NW | | | Washington | DC | 20016 | |
| FEDERAL NATIONAL MORTGAGE ASSOCIATION / Fannie Mae | Sam Smith | 11600 American Dream Way | | | Reston | VA | 20190 | |
| FEDERAL NATIONAL MORTGAGE ASSOCIATION / Fannie Mae | Samuel M. Smith | 1900 Market St | Suite 800 | | Philadelphia | PA | 19103 | |
| FIDELITY NATIONAL INFORMATION SERVICES / Fidelity National Default Solutions | | 40 Valley Stream Parkway | | | Malvern | PA | 19355 | |
| FIDELITY NATIONAL INFORMATION SERVICES / Fidelity National Default Solutions | Clay Cornett | 200 Northpointe Center | Seven Fields | | Philadelphia | PA | 16033 | |
| FIG Italia S.R.L. | | Via Mario Carucci, 131 | | | Rome | | 00143 | Italy |

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|---|--|--|---------------|----------|--------------------------|----|------------|-------------------|
| FIRST AMERICAN / CORELOGIC INC | Anthony Romano | 4 First American Way | | | Santa Ana | CA | 92707 | |
| FIRST AMERICAN / CORELOGIC INC | George Livermore | 4 First American Way | | | Santa Ana | CA | 92707 | |
| FIRST AMERICAN / First American Title Insurance Company | | 1801 K Street NW | Suite 200 | | Washington | DC | 20006 | |
| FIRSTMARK CAPITAL / MTM TECHNOLOGIES INC | | Knoll Trail | | | Dallas | TX | 75248 | |
| FIRSTMARK CAPITAL / MTM TECHNOLOGIES INC | Pete Madesen | 1200 High Ridge Road | | | Stamford | CT | 06905 | |
| FISERV / FISERV AUTOMOTIVE SOLUTIONS INC | Christine Evelock | 75 Remittance Dr | | | Chicago | IL | 60675 | |
| FISERV / FISERV AUTOMOTIVE SOLUTIONS INC | Kevin J Collins | 455 South Gulph Road | | | King of Prussia | PA | 19406 | |
| Fortress Canada Investment Corp | | 181 Bay St. | Suite 3210 | | Toronto | | M5J 2T3 | Canada |
| Fortress Canada Mangement Trust | c/o U.S. Bank Trust National Association | 300 Delaware Avenue | 9th Floor | | Wilmington | DE | 19801 | |
| Fortress Germany Asset Management GmbH | | Junghofstrasse 22 | | | Frankfurt am Main, Hesse | | 60311 | Germany |
| Fortress Investment Group | Attention Doug Thomas | 5 Savile Row | | | London | | W1S 3PD | United Kingdom |
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| Fortress Investment Group (Australia) PTY Ltd. | | Amp Centre, 50 Bridge Street | Level 43 | | Sydney, New South Wales | | 02000 | Australia |
| Fortress Investment Group (Singapore) Pte. Ltd. | | Tokio Marine Centre, 20 McCallum St. 19-01 | 19th Floor | | Singapore | | 06904 6 | Singapore |
| Fortress Investment Group Korea Inc. | | Sogongdong Hanhwa Bldg, 110 Sogong-Dong | | | Jung-gu, Seoul | | 100-755 | Republic of Korea |
| Fortress Real Estate (Asia) GK | | 3-22-10-201, Toranomom, Minato-ku | | | Tokyo | | 105-0001 | Japan |
| FPM Deutschland GmbH | | Junghofstrasse 22 | | | Frankfurt am Main, Hesse | | 60311 | Germany |
| FREEMAN & ASSOCIATES / FREEMAN & ASSOC., INC | Barbara Freeman | 130 Access Road | | | Gaston | SC | 29053 | |
| Gary D. Benck | | 449 270th St. | | | Woodville | WI | 54028-7319 | |
| GENPACT | Yeqiang Bill He | 40 Old Ridgebury Road | 3rd Floor | | Danbury | CT | 06810 | |
| GENPACT / GENPACT INTERNATIONAL | Brett Fish | 4th Floor, Duna Plaza | 1138 Budapest | | Vaciut | | 00178 | Hungary |
| GENPACT / GENPACT INTERNATIONAL | Victor Guaglianone | 40 Old Ridgebury Road | 3rd Floor | | Danbury | CT | 06810 | |
| GENWORTH FINANCIAL / Genworth Financial Services, Inc. | Chris Mock | 6601 Six Forks Rd | | | Raleigh | NC | 27615 | |
| Grace Adams | | 829 Langdon Court | | | Rochester Hills | MI | 48307 | |
| Grais & Ellsworth, LLP | David J. Grais | 40 E. 52nd St. | | | New York | NY | 10020 | |
| Grais & Ellsworth, LLP | Leanne Marie Wilson | 40 E. 52nd St. | | | New York | NY | 10020 | |
| Grais & Ellsworth, LLP | Maria Heifetz | 40 E. 52nd St. | | | New York | NY | 10020 | |

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|--|----------------------|---|--------------------------|----------|-----------------|----|-------|-----------|
| Grais & Ellsworth, LLP | Mark Benjamin Holton | 40 E. 52nd St. | | | New York | NY | 10020 | |
| Grant & Eisenhofer PA | David M.S. Haendler | 123 Justison Street | | | Wilmington | DE | 19801 | |
| Grant & Eisenhofer PA | Deborah A. Elman | 485 Lexington Avenue | 29th Floor | | New York | NY | 10017 | |
| Grant & Eisenhofer PA | Geoffrey C. Jarvis | 123 Justison Street | | | Wilmington | DE | 19801 | |
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| Grant & Eisenhofer PA | Robert Gerson | 485 Lexington Avenue | 29th Floor | | New York | NY | 10017 | |
| GRAYBAR ELECTRIC / GRAYBAR ELECTRIC COMPANY, INC. | Randall Harwood | 34 North Meramec Ave | | | St. Louis | MO | 63105 | |
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| HEIDRICK & STRUGGLES INTERNATIONAL / HEIDRICK & STRUGGLES, INC | | 1133 Paysphere Cir | | | Chicago | IL | 60674 | |
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| HEWLETT-PACKARD / Hewlett-Packard Company | Kathleen McCabe | 3141 Fairview Park Dr | Suite 300 | | Falls Church | VA | 22042 | |
| HEWLETT-PACKARD / Hewlett-Packard Company | Wayne Nykyforchyn | Wilton Executive Campus | 15 River Road, Suite 300 | | Wilton | CT | 06807 | |
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| SILVER LAKE PARTNERS II / IPC SYSTEMS INC. | Caroline Jordan | PO BOX 26644 | | | New York | NY | 10087 | |
| SOMERSET CAPITAL GROUP / SOMERSET CAPITAL GROUP | | 1087 Broad Street | Suite 301 | | Bridgeport | CT | 06604 | |
| SOMERSET CAPITAL GROUP / SOMERSET CAPITAL GROUP | | 612 WHEELERS FARMS ROAD | | | Millford | CT | 06461 | |
| SOUTHWEST TRAINING INSTITUTE / Southwest Training Institute | Mary Jo Huard | 4205 Mann Court | | | Carrollington | TX | 75010 | |
| STATE STREET / State Street Bank and Trust Co. | | State Street Financial Center | One Lincoln Street | | Boston | MA | 21111 | |
| STATE STREET / State Street Bank and Trust Co. | | 801 Pennsylvania Avenue | | | Kansas City | MO | 64105 | |
| STATE STREET / State Street Bank and Trust Co. | Jason R. Butler, VP | 30 Adelaide Street East | Suite 1400 | | Toronto | | | CANADA |
| STATE STREET / State Street Bank and Trust Co. | Jason R. Butler, VP | 225 Franklin Street | | | Boston | MA | 02110 | |
| Sterling DeRamus | | 2015 First Avenue North | | | Birmingham | AL | 35203 | |
| STREETLINKS NATIONAL APPRAISAL SERVICES / StreetLinks National Appraisal Services | | 7551 South Shelby Street | | | Indianapolis | IN | 46227 | |
| Susman Godfrey LLP | Arun Srinivas Subramaniam | 654 Madison Avenue | | | New York | NY | 10065 | |
| Susman Godfrey LLP | Jacob W. Buchdahl | 560 Lexington Avenue | 15th Floor | | New York | NY | 10022 | |
| Susman Godfrey LLP | Mazin Ahmad Sbaiti | 901 Main St. | Suite 5100 | | Dallas | TX | 75202-3775 | |
| SYKES ENTERPRISES / Sykes Enterprises, Incorporated | | 400 North Ashley Dr | Suite 2800 | | Tampa | FL | 33602 | |

| CREDITORNAME | CREDITORTICENAME | ADDRESS1 | ADDRESS2 | ADDRESS3 | CITY | ST | ZIP | COUNTRY |
|---|---------------------------------------|-------------------------------------|-----------------------------|--------------|-----------------|----|------------|---------|
| SYMANTEC / SYMANTEC | | 20330 Stevens Creek Blvd | | | Cupertino | CA | 95014 | |
| SYMANTEC / SYMANTEC | | P.O. BOX 60000 | | | San Francisco | CA | 94160 | |
| TATA SONS / Tata America International Corporation | Satyanarayan S. Hegde | 101 Park Avenue | 26th Floor | | New York | NY | 10178 | |
| The Corporation Trust Company | Corporation Trust Center | 1209 Orange Street | | | Wilmington | DE | 19801 | USA |
| The Law Offices of Sean C. Donohue LLC | Sean C. Donohue | 5 Shaws Cove | Suite 202 | | New London | CT | 06320 | |
| Thompson Law Group PLLC | Brett B. Thompson | 4575 Bonney Road | Suite 101 | | Virginia Beach | VA | 23462 | |
| THOMSON COMPANY / Baker Robbins & Company | | 1 North Dearborn | Suite 625 | | Chicago | IL | 60602 | |
| THOMSON COMPANY / THOMSON REUTERS | | Thomson Place | | | Boston | MA | 02210 | |
| THOMSON COMPANY / THOMSON REUTERS | Chris Kovalcik | 311 S Wacker Dr | Suite 2100 | | Chicago | IL | 60606 | |
| THOMSON COMPANY / Thomson Reuters (Tax & Accounting) Inc. | | 2395 Midway Rd. | Bldg. 1 | | Carrollton | TX | 75006 | |
| THOMSON COMPANY / Thomson Reuters (Tax & Accounting) Inc. | | 121 River Street | | | Hoboken | NJ | 07030 | |
| THOMSON COMPANY / Thomson Reuters LLC | David Cutler | Thomson Reuters Bldg | 3 Times Square | | New York | NY | 10036 | |
| THOMSON COMPANY / Westlaw | Heather DeBoer, Financial Analyst | 610 Opperman Drive | P.O. Box 64833 | | St. Paul | MN | 55164-1803 | |
| TOWERS WATSON & CO. / TOWERS WATSON DELAWARE INC | | 28411 Northwestern Highway | | | Southfield | MI | 48034 | |
| TRANSUNION / Trans Union Corporation | | 555 West Adams Street | | | Chicago | IL | 60661 | |
| TRANSUNION / Trans Union Corporation | Christopher A. Fehring, VP | 11260 Chester Road | | | Cincinnati | OH | 45246-4048 | |
| Travis and Calhoun, P.C. | Eric G. Calhoun | 1000 Providence Towers East | 5001 Spring Valley Road | | Dallas | TX | 75244 | |
| Travis and Calhoun, P.C. | Richard J. Pradarits Jr. | 1000 Providence Towers East | 5001 Spring Valley Road | | Dallas | TX | 75244 | |
| Tyrone McGhee | | 769 Joaquin Avenue | | | San Leandro | CA | 94577 | |
| U.S. Department of Justice | Andrew C. Strelka | P.O. Box 227 | Ben Franklin Station | Tax Division | Washington | DC | 20044 | |
| U.S. Department of Justice | Brittney N. Campbell | P.O. Box 227 | Ben Franklin Station | Tax Division | Washington | DC | 20044 | |
| U.S. Department of Justice | E. Christopher Lambert | P.O. Box 227 | Ben Franklin Station | Tax Division | Washington | DC | 20044 | |
| Vaux & Marscher, PA | Roberts Vaux | 1251 May River Road | P.O. Drawer 769 | | Bluffton | SC | 29910 | |
| VERIZON COMMUNICATIONS / MCI Telecommunications Corporation | | 205 N Michigan Avenue | Suite 2600 | | Chicago | IL | 60601 | |
| VERIZON COMMUNICATIONS / MCI Telecommunications Corporation | | 3 Ravinia Drive | | | Atlanta | GA | 30346 | |
| VERIZON COMMUNICATIONS / Verizon Wireless | | 30 Independence Boulevard | Legal Department, 3rd Floor | | Warren Township | NJ | 07921 | |
| VERIZON COMMUNICATIONS / VERIZON WIRELESS | Kenneth Dixon, President Midwest Area | Legal & External Affairs Department | One Verizon Way, VC52S401 | | Basking Ridge | NJ | 07920-1097 | |

Served via First Class Mail

| CREDITORNAME | CREDITORNOTICENAME | ADDRESS1 | ADDRESS2 | ADDRESS3 | CITY | ST | ZIP | COUNTRY |
|---|---|---------------------------------|---------------------|----------|---------------|----|------------|---------|
| WASTE MANAGEMENT / WASTE MANAGEMENT | | 3303 N Glenn Avenue | P.O. Box 16148 | | Winston-Salem | NC | 27115-6148 | |
| WASTE MANAGEMENT / WASTE MANAGEMENT | | P.O. Box 830003 | | | Baltimore | MD | 21283-0003 | |
| WELLS FARGO & COMPANY / Wachovia Bank, NA | John J. Reilly, VP | One North Jefferson | | | St. Louis | MO | 63103 | |
| WELLS FARGO & COMPANY / Wachovia Bank, NA | Kendal A. Leeson, VP | 12 East 49th Street | 45th Floor | | New York | NY | 10027 | |
| WELLS FARGO & COMPANY / Wachovia Mortgage Corporation | | 401 South Tryon Street | | | Charlotte | NC | 28202 | |
| WELLS FARGO & COMPANY / Wachovia Mortgage Corporation | Kendal A. Leeson, VP | 1525 West W.T. Harris Boulevard | | | Charlotte | NC | 28288-0376 | |
| WELTMAN WEINBERG & REIS CO / Weltman, Weinberg & Reis Co., L.P.A. | | 3705 Marlane Drive | | | Grove City | OH | 43123 | |
| WELTMAN WEINBERG & REIS CO / Weltman, Weinberg & Reis Co., L.P.A. | | 175 South Third Street | Suite 900 | | Columbus | OH | 43215 | |
| WELTMAN WEINBERG & REIS CO / Weltman, Weinberg & Reis Co., L.P.A. | Allen J. Reis, VP | 323 Lakesider Avenue West | | | Cleveland | OH | 44113 | |
| WEST / INTERCALL, INC. | Martin Dunne, EVP | 8420 West Bryn Mawr | Suite 400 | | Chicago | IL | 60631 | |
| WOLTERS KLUWER / CCH Inc. | | Wolter Kluwer Business | 2700 Lake Cook Road | | Riverwood | IL | 60015 | |
| WOLTERS KLUWER / CCH Inc. | David Evans, VP Sales | 2700 Lake Cook Road | | | Riverwoods | IL | 60015 | |
| WOLTERS KLUWER / Wolters Kluwer Financial Services | Stephen S. Tsang, Sr Director Finance | 6815 Saukview Drive | | | St. Cloud | MN | 56303 | |
| WOLTERS KLUWER / WOLTERS KLUWER LAW & BUSINESS | Terry Watkins, Sales Mgr | 76th Ninth Avenue | 7th Floor | | New York | NY | 10011 | |
| Wood Smith Henning & Berman LLP | | 10960 Wilshire Blvd. | 18th Floor | | Los Angeles | CA | 90024-3804 | |
| WPP / GREY , GREY ADVERTISING, GREY NYC | Chris Wollen, EVP | 200 5th Avenue | | | New York | NY | 10010 | |
| WPP / TNS CUSTOM RESEARCH, INC. | | 2700 Oregon Road | | | Northwood | OH | 43619 | |
| WPP / TNS CUSTOM RESEARCH, INC. | Laurie Keifer, VP Financial Services | 100 Park Avenue | 4th Floor | | New York | NY | 10017 | |
| XEROX / XEROX COMMERCIAL SOLUTIONS, INC. | Kevin M Kelley, Managing Director/ Maria Macpherson | 2828 North Haskell Avenue | | | Dallas | TX | 75204 | |
| Zoe Jayde Dolan | | 154 Grand St. | | | New York | NY | 10007 | |
| Zwerling Schachter & Zwerling | Richard A. Speirs | 41 Madison Avenue | | | New York | NY | 10010 | |

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---|---|------------------------|
| ----- |) | |
| In re: |) | Case No. 12-12020 (MG) |
| |) | |
| RESIDENTIAL CAPITAL, LLC, <u>et al.</u> , |) | Chapter 11 |
| |) | |
| Debtors. |) | Jointly Administered |
| ----- |) | |

**NOTICE OF (I) APPROVAL OF DISCLOSURE
STATEMENT, (II) DEADLINE FOR VOTING ON PLAN,
(III) HEARING TO CONSIDER CONFIRMATION OF PLAN, AND
(IV) DEADLINE FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN**

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. **APPROVAL OF DISCLOSURE STATEMENT.** By order dated August 23, 2013 (the “**Disclosure Statement Order**”), the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) approved the *Disclosure Statement for the Joint Chapter 11 Plan Proposed by Residential Capital, LLC et al. and the Official Committee of Unsecured Creditors* (as the same may be amended, modified, and/or supplemented, the “**Disclosure Statement**”) as containing adequate information, and directed the Plan Proponents to solicit votes with regard to the approval or rejection of the *Joint Chapter 11 Plan of Reorganization Proposed By Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors*, dated August 23, 2013 (as may be amended, modified or supplemented, including the Plan Supplement and all other exhibits and schedules, the “**Plan**”). Any capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. **RECORD DATE FOR VOTING PURPOSES.** Only creditors who hold Claims on August 16, 2013 (the “**Voting Record Date**”) are entitled to vote on the Plan.

3. **VOTING DEADLINE.** All votes to accept or reject the Plan must be actually received by the Debtors’ voting agent, Kurtzman Carson Consultants, LLC (“**KCC**”) by no later than **7:00 p.m. (Eastern Time) on October 21, 2013** (the “**Voting Deadline**”). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote. Ballots received by facsimile or e-mail, or any other means other than by mail, hand delivery or overnight courier, **will not** be counted.

4. **ENTITLEMENT TO VOTE ON PLAN.** Holders of Claims in the following classes are entitled to vote to accept or reject the Plan: **R-3, R-4, R-5, R-6, R-7, R-8, R-11, R-12, GS-3, GS-4A, GS-4B, GS-5, GS-6, GS-7, GS-10, RS-3, RS-4, RS-5, RS-6, RS-7, RS-8, RS-11, and RS-12.**

The following creditors are **not** entitled to vote on the Plan: (i) holders of Claims in the following classes: **R-1, R-2, R-9, R-10, GS-1, GS-2, GS-8, GS-9, RS-1, RS-2, RS-9, and RS-10;** (ii) holders of Claims that are the subject to filed objections by September 20, 2013, (iii) holders of Claims with an outstanding amount of not greater than zero (\$0.00) as of the Voting Record Date, (iv) holders of Claims that have been disallowed or expunged as of the Voting Record Date, (v) holders of Claims scheduled by the Debtors as contingent, unliquidated, or disputed when a proof of claim was not filed by the General Bar Date or deemed timely filed by order of the Bankruptcy Court at least five (5) business days prior to the Voting Deadline, and (vi) creditors who are not included in the Schedules and who have not filed a Proof of Claim by the General Bar Date.

5. **TEMPORARY CLAIM ALLOWANCE FOR VOTING PURPOSES.** If you have timely filed a proof of claim and you disagree with the classification of, objection to, or request for estimation of, your claim and believe that you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court (with a copy to chambers) a motion (a “**Temporary Allowance Request Motion**”) for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure temporarily allowing such claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Temporary Allowance Request Motions must be filed and served before the 10th day after the later of (i) service of the Confirmation Hearing Notice if an objection to a specific claim is pending, and (ii) service of a notice of an objection, if any, as to the specific claim, but in no event later than **September 30, 2013**. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Temporary Allowance Request Motion, such creditor’s Ballot will not be counted except as may be otherwise ordered by the Court on or before **October 23, 2013**. Creditors may contact KCC at (888) 251-2914 to receive an appropriate ballot for any claim for which a proof of claim has been timely filed and a Temporary Allowance Request Motion has been granted.

6. **CONFIRMATION HEARING.** A hearing (the “**Confirmation Hearing**”) to consider the confirmation of the Plan will be held on **November 19, 2013 at 10:00 a.m. (Eastern Time)** before the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York, in Room 501, One Bowling Green, New York, New York 10004-1408. The Confirmation Hearing may be adjourned from time to time by the Court or the Plan Proponents without further notice other than adjournments announced in open Court or as indicated in any notice of agenda of matters scheduled for a particular hearing that is filed with the Court. The Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the terms of the Plan, and other applicable law, without further notice, prior to, or as a result of, the Confirmation Hearing.

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND ARTICLE IX.D CONTAINS A THIRD PARTY RELEASE.

IF YOU: (1) VOTE TO ACCEPT THE PLAN, OR (2) FAIL TO TIMELY AND/OR PROPERLY SUBMIT A BALLOT, YOU WILL BE DEEMED TO HAVE CONSENTED TO THE THIRD PARTY RELEASE CONTAINED IN ARTICLE IX.D OF THE PLAN, THE EXCULPATION PROVISION CONTAINED IN ARTICLE IX.G OF THE PLAN, AND THE INJUNCTION PROVISION CONTAINED IN ARTICLE IX.H OF THE PLAN, EACH COPIED BELOW.

REGARDLESS AS TO HOW OR WHETHER YOU VOTED ON THE PLAN, IF THE PLAN IS CONFIRMED, THE RELEASE, EXCULPATION AND INJUNCTION PROVISIONS CONTAINED IN ARTICLE IX OF THE PLAN WILL BE BINDING UPON YOU. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

7. Article IX of the Plan provides for the following Third Party Release, Exculpation and Injunction provisions:

THE RELEASE IN ARTICLE IX.D OF THE PLAN PROVIDES:

ON AND AS OF THE EFFECTIVE DATE OF THE PLAN, THE HOLDERS OF CLAIMS AND EQUITY INTERESTS, SHALL BE DEEMED TO PROVIDE A FULL AND COMPLETE DISCHARGE AND RELEASE TO THE ALLY RELEASED PARTIES AND THEIR RESPECTIVE PROPERTY FROM ANY AND ALL CAUSES OF ACTION WHATSOEVER, WHETHER KNOWN OR UNKNOWN, ASSERTED OR UNASSERTED, DERIVATIVE OR DIRECT, FORESEEN OR UNFORESEEN, EXISTING OR HEREINAFTER ARISING, IN LAW, EQUITY, OR OTHERWISE, WHETHER FOR TORT, FRAUD, CONTRACT, VIOLATIONS OF FEDERAL OR STATE SECURITIES LAWS, VEIL PIERCING OR ALTER-EGO THEORIES OF LIABILITY, CONTRIBUTION, INDEMNIFICATION, JOINT LIABILITY, OR OTHERWISE, ARISING FROM OR RELATED IN ANY WAY TO THE DEBTORS, INCLUDING THOSE IN ANY WAY RELATED TO RMBS ISSUED AND/OR SOLD BY THE DEBTORS OR THEIR

AFFILIATES AND/OR THE CHAPTER 11 CASES OR THE PLAN, AND ANY OBLIGATIONS UNDER THE DOJ/AG SETTLEMENT, THE CONSENT ORDER, AND THE ORDER OF ASSESSMENT.

ENTRY OF THE CONFIRMATION ORDER SHALL CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL, UNDER SECTION 1123 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9019, OF THE THIRD PARTY RELEASE, AND FURTHER, SHALL CONSTITUTE THE BANKRUPTCY COURT'S FINDING THAT THIS THIRD PARTY RELEASE IS: (1) IN EXCHANGE FOR THE GOOD, VALUABLE AND SUBSTANTIAL CONSIDERATION PROVIDED BY THE ALLY RELEASED PARTIES; (2) IN THE BEST INTERESTS OF THE DEBTORS, THE ESTATES, THE LIQUIDATING TRUST AND ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS; (3) FAIR, EQUITABLE AND REASONABLE; (4) GIVEN AND MADE AFTER DUE NOTICE AND OPPORTUNITY FOR A HEARING; (5) JUSTIFIED BY TRULY UNUSUAL CIRCUMSTANCES; (6) AN ESSENTIAL COMPONENT AND CRITICAL TO THE SUCCESS OF THE PLAN; (7) RESULTED IN DISTRIBUTIONS TO THE CREDITORS THAT WOULD OTHERWISE HAVE BEEN UNAVAILABLE; (8) THE RESULT OF AN IDENTITY OF INTEREST BETWEEN THE DEBTORS AND THE ALLY RELEASED PARTIES REGARDING THE PLAN; AND (9) A BAR TO ANY PARTY ASSERTING A CLAIM OR CAUSE OF ACTION RELEASED PURSUANT TO THIS THIRD PARTY RELEASE AGAINST ANY OF THE ALLY RELEASED PARTIES.

THE EXCULPATION IN ARTICLE IX.G OF THE PLAN PROVIDES:

THE EXCULPATED PARTIES SHALL NEITHER HAVE, NOR INCUR, ANY LIABILITY TO ANY ENTITY FOR ANY PRE-PETITION OR POST-PETITION ACT OR OMISSION TAKEN IN CONNECTION WITH, OR RELATED TO, FORMULATING, NEGOTIATING, PREPARING, DISSEMINATING, SOLICITING, IMPLEMENTING, ADMINISTERING, CONFIRMING, OR EFFECTING THE CONSUMMATION OF ANY PREPETITION PLAN SUPPORT AGREEMENTS, THE PLAN SUPPORT AGREEMENT, THE PLAN, THE DISCLOSURE STATEMENT, THE FGIC SETTLEMENT AGREEMENT, THE KESSLER SETTLEMENT AGREEMENT, THE RMBS SETTLEMENT, OR ANY CONTRACT, INSTRUMENT, RELEASE, OR OTHER AGREEMENT OR DOCUMENT CREATED OR ENTERED INTO IN CONNECTION WITH THE PLAN, PROVIDED, THAT THE FOREGOING PROVISIONS OF THIS EXCULPATION SHALL HAVE NO EFFECT ON THE LIABILITY OF ANY ENTITY THAT RESULTS FROM ANY SUCH ACT THAT IS DETERMINED IN A FINAL, NON-APPEALABLE ORDER TO HAVE CONSTITUTED GROSS NEGLIGENCE OR WILLFUL MISCONDUCT; PROVIDED, FURTHER, THAT THE EXCULPATED PARTIES SHALL BE ENTITLED TO RELY UPON THE ADVICE OF COUNSEL AND FINANCIAL ADVISORS CONCERNING HIS, HER, OR ITS DUTIES PURSUANT TO, OR IN CONNECTION WITH, ANY PREPETITION PLAN SUPPORT AGREEMENT, THE PLAN SUPPORT AGREEMENT, THE PLAN, THE DISCLOSURE STATEMENT, THE FGIC SETTLEMENT AGREEMENT, AND THE RMBS SETTLEMENT.

THE INJUNCTION IN ARTICLE IX.H OF THE PLAN PROVIDES:

EXCEPT AS OTHERWISE PROVIDED IN THE CONFIRMATION ORDER OR HEREIN AND IN ACCORDANCE WITH ARTICLE IX.E HEREOF, ALL ENTITIES, INCLUDING INVESTORS, WHO HAVE HELD, HOLD OR MAY HOLD CLAIMS, EQUITY INTERESTS, CAUSES OF ACTION OR LIABILITIES THAT CONSTITUTE RELEASED CLAIMS, ARE PERMANENTLY ENJOINED AND PRECLUDED, FROM AND AFTER THE EFFECTIVE DATE OF THE PLAN, FROM: (A) COMMENCING OR CONTINUING IN ANY MANNER OR ACTION OR OTHER PROCEEDING OF ANY KIND AGAINST ANY RELEASED PARTY WHETHER DIRECTLY, DERIVATIVELY OR OTHERWISE, ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; (B) ENFORCING, ATTACHING, COLLECTING OR RECOVERING BY ANY MANNER OR MEANS ANY JUDGMENT, AWARD, DECREE OR ORDER AGAINST ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; (C) CREATING, PERFECTING OR ENFORCING ANY LIEN (OTHER THAN ANY CHARGING LIEN OF A TRUSTEE UNDER ITS RESPECTIVE INDENTURE), CLAIM OR

ENCUMBRANCE OF ANY KIND AGAINST ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; (D) ASSERTING ANY RIGHT TO SETOFF, SUBROGATION OR RECOUPMENT OF ANY KIND AGAINST ANY OBLIGATION DUE FROM ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS UNLESS SUCH HOLDER HAS FILED A MOTION REQUESTING THE RIGHT TO PERFORM SUCH SETOFF ON OR BEFORE THE CONFIRMATION DATE, AND NOTWITHSTANDING ANY INDICATION IN A PROOF OF CLAIM OR EQUITY INTEREST OR OTHERWISE THAT SUCH HOLDER ASSERTS, HAS OR INTENDS TO PRESERVE ANY RIGHT OF SETOFF PURSUANT TO SECTION 553 OF THE BANKRUPTCY CODE OR OTHERWISE; (E) COMMENCING OR CONTINUING IN ANY MANNER OR ACTION OR OTHER PROCEEDING OF ANY KIND AGAINST ANY RELEASED PARTY ON ACCOUNT OF OR IN CONNECTION WITH OR WITH RESPECT TO ANY RELEASED CLAIMS; AND (F) SEEKING RELIEF OR COLLECTING JUDGMENTS ON AN INVESTOR-RELATED SECURITIES CLAIM IN A MANNER THAT FAILS TO CONFORM WITH THE TERMS OF THE JUDGMENT REDUCTION PROVISION SET FORTH IN THE PLAN AND THE CONFIRMATION ORDER; PROVIDED, THAT NOTHING CONTAINED HEREIN SHALL BE CONSTRUED TO PREVENT ANY ENTITY FROM OBJECTING TO CLAIMS OR DEFENDING AGAINST CLAIMS OBJECTIONS OR COLLECTION ACTIONS WHETHER BY ASSERTING A RIGHT OF SETOFF OR OTHERWISE TO THE EXTENT PERMITTED BY LAW. SUCH INJUNCTION SHALL EXTEND TO THE SUCCESSORS OF THE LIQUIDATING TRUST, IF ANY, AND TO THEIR RESPECTIVE PROPERTIES AND INTERESTS IN PROPERTY. ANY PERSON INJURED BY ANY WILLFUL VIOLATION OF THIS INJUNCTION SHALL BE ENTITLED TO RECOVER ACTUAL DAMAGES, INCLUDING COSTS AND ATTORNEYS' FEES AND, IN APPROPRIATE CIRCUMSTANCES, MAY RECOVER PUNITIVE DAMAGES FROM THE WILLFUL VIOLATOR.

8. **OBJECTIONS TO CONFIRMATION**. Responses and objections, if any, to confirmation of the Plan **must**: (i) be in writing, (ii) state the name and address of the objecting or responding party and the amount and nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or response, (iv) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (v) be filed electronically with the Bankruptcy Court in accordance with the Case Management Procedures, dated May 23, 2012 [Docket No. 141] (available at www.kccllc.net/rescap), and (vi) served in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov) so as to be actually received **on or before 4:00 p.m. (Eastern Time) on October 21, 2013** on the following parties: (a) the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004-1408; (b) Chambers of the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004; (c) the Debtors, (i) if by mail or courier to: Residential Capital LLC, Lewis Kruger, CRO, c/o Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, New York 10104; with copies to: Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, New York, 10104, Attn: Gary Lee, Lorenzo Marinuzzi, and Todd Goren; (ii) if by email to: Lewis.Kruger@gmacescap.com, glee@mofo.com, lmarinuzzi@mofo.com, and tgoren@mofo.com; (d) the Creditors' Committee, (i) if by mail or courier to: Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York, 10036, Attn: Kenneth H. Eckstein, Douglas H. Mannal and Stephen D. Zide; (ii) if by email to: keckstein@kramerlevin.com, dmannal@kramerlevin.com, and szide@kramerlevin.com; (e) Ally, (i) if by mail or courier to: Ally Financial, Inc., 1177 Avenue of the Americas, New York, NY 10036; Attn: William B. Solomon and Timothy Devine; with copies to: Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Richard M. Cieri and Ray C. Schrock; (ii) if by email to: richard.cieri@kirkland.com and ray.schrock@kirkland.com; and (f) the Office of the United States Trustee, Southern District of New York, by mail or courier to: U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Brian Masumoto and Michael Driscoll.

CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

9. **ADDITIONAL INFORMATION.** Copies of the Disclosure Statement and Plan may be obtained (i) from KCC (a) at the ResCap restructuring website at www.kccllc.net/rescap, by clicking on the “Court Documents” link, (b) upon request by mail to ResCap Balloting Center, c/o, KCC, 2335 Alaska Ave., El Segundo, California, 90245, or (c) upon request by calling the ResCap restructuring hotline at (888) 251-2914 or (ii) for a fee via PACER at www.nysb.uscourts.gov (a PACER login and password are required to access documents on the Court’s website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov). Copies of the Plan and Disclosure Statement may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004.

**IF YOU HAVE ANY QUESTIONS RELATED TO THIS NOTICE,
PLEASE CALL THE DEBTORS’ BANKRUPTCY HOTLINE AT (888) 251-2914.**

**PLEASE NOTE THAT KCC IS NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL
ADVICE.**

ATTENTION BORROWERS:

**SilvermanAcampora LLP has been approved as special borrower counsel to the Official
Committee of Unsecured Creditors and is available to answer any questions you may have
as a borrower whose loan was originated, sold, consolidated, purchased, and/or serviced by
Residential Capital LLC or any of its subsidiaries.**

**Please call 866-259-5217 if you have questions regarding any notice you received from Residential
Capital, LLC or any of its subsidiaries.**

Dated: New York, New York
August 23, 2013

MORRISON & FOERSTER LLP
Gary S. Lee
Lorenzo Marinuzzi
Todd M. Goren
Jennifer L. Marines
Daniel J. Harris
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Unsecured Creditors*